



MARKET RELEASE

16 February 2016

Connexion Media Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Connexion Media Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company.

Security Code: CXZ

James Gerraty

MANAGER, LISTINGS COMPLIANCE (MELBOURNE)

For personal use only

16 February 2016

Kate Kidson
ASX Securities Exchange Limited
Level 4, North Tower
525 Collins Street
Melbourne Vic. 3000

Dear Kate,

Connexion Media Limited ("**Connexion**") refers to the trading halt granted on 12 February 2016 until 16 February 2016 by ASX pursuant to the request made by Connexion ("**Request**").

Connexion respectfully a voluntary suspension of its shares from the ASX.

Connexion anticipated finalising and releasing details about a Capital Raising referred to in its Request on or about 17 February 2016.

In accordance with LR 17.2 Connexion provides the following information;

- (a) The reason for the voluntary suspension is for Connexion to manage its continuous disclosure obligations whilst finalising the Capital Raising;
- (b) Connexion requests a voluntary suspension until the earlier of;
 - (i) 17 February 2016; or
 - (ii) An announcement in respect of the Capital Raising
- (c) The event which will end the voluntary suspension is the announcement referred to in (b) (ii).

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Connexion is not aware of any reason why the voluntary suspension should not be granted.

George Karafotias
Company Secretary

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