

11 December 2017

Dear Shareholder,

Non-Renounceable Entitlement Issue – notification to ineligible shareholders

On the 8th of December 2017, Connexion Media Limited (**Company**) announced a non-renounceable pro rata entitlement issue (**Entitlement Issue**) of one fully paid ordinary share (**New Share**) for each six fully paid ordinary shares held as at the record date to eligible shareholders.

Pursuant to the Entitlement Issue, the Company may issue approximately 119,599,456 New Shares at an issue price of \$0.01 each, to raise a maximum of approximately \$1,195,995 (before expenses of the issue).

The Company has decided that it is unreasonable to make offers under the Entitlement Issue to shareholders with a registered address outside Australia or New Zealand ("**Non-Participating Shareholders**"), having regard to the number of such shareholders, their holdings and the compliance costs required to offer the Shares under the Entitlement Issue to those shareholders.

Unfortunately, since you are a Non-Participating Shareholder, no offer is being made to you and the Prospectus prepared by the Company in relation to the Entitlement Issue will not be sent to you.

You do not have to take any further action in relation to the Entitlement Issue.

Should you have any questions regarding the Entitlement Issue you may contact the Company.

Yours sincerely



Peter Torre
Company Secretary
Connexion Media Limited

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