

11 December 2017

Dear Shareholder,

**Connexion Media Limited - Non-Renounceable Entitlement Issue**

On the 8<sup>th</sup> of December 2017, Connexion Media Limited (**Company**) announced a non-renounceable pro rata entitlement issue (**Entitlement Issue**) of one fully paid ordinary share (**New Share**) for each six fully paid ordinary shares held as at the record date to eligible shareholders.

Pursuant to the Entitlement Issue, the Company may issue approximately 119,599,456 New Shares at an issue price of \$0.01 each, to raise a maximum of approximately \$1,195,995 (before expenses of the issue).

The Company expects the Entitlement Issue to be conducted in accordance with the following timetable:

“Ex” Date	13 December 2017
Record Date to determine entitlement to New Shares	14 December 2017
Send prospectus and serially numbered entitlement and acceptance forms to persons entitled	15 December 2017
Offer opens for receipt of applications	18 December 2017
Closing Date for applications and payment in full	19 January 2018
New Shares quoted on a deferred settlement basis	22 January 2018
Despatch date of holding statements, New Shares entered into the holders’ security holdings	29 January 2018
Trading commences for New Shares on a normal basis	29 January 2018

The above dates are indicative only. The Company reserves the right to vary the above dates, subject to ASX Listing Rules and the Corporations Act.

The New Shares issued pursuant to the Entitlement Issue will rank equally with existing fully paid ordinary shares in the Company. Eligible Shareholders will receive a copy of the prospectus and must complete the Application Form accompanying the prospectus to take up their entitlements. Eligible Shareholders may also apply for additional shares in excess of their entitlement.

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A table setting out the capital structure of the Company after completion of the Entitlement Issue is set out below:

Shares on issue at the date of the announcement of the Entitlement Issue	717,596,735
New Shares issued pursuant to the Entitlement Issue	119,599,456
\$0.25 Options expiring 1 January 2018	3,042,172
\$0.25 Options expiring 7 July 2018	7,133,617

Should you have any questions regarding the Entitlement Issue you may contact the Company on 03 8640 0779 or consult your stockbroker or professional adviser. A copy of the prospectus may be viewed on the ASX Limited website at [www.asx.com.au](http://www.asx.com.au).

We look forward to your participation in the Entitlement Issue.

Yours sincerely



Peter Torre  
Company Secretary  
**Connexion Media Limited**

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