

**ASX Announcement**

11 December 2017

**Non-Renounceable Entitlement Issue – Updated Timetable**

**Melbourne Australia:** Connexion Media Limited (ASX:CXZ), provides the following updated timetable in respect to the 1 for 6 non-renounceable entitlement issue (**Entitlement Issue or Offer**) of approximately 119,599,456 fully paid ordinary shares (**New Shares**) as announced on 8 December 2017.

Announcement of Rights Issue	8 December 2017
Lodgement of Prospectus with the ASIC / ASX and Appendix 3B lodged with ASX	8 December 2017
Notice sent to Optionholders	11 December 2017
Notice sent to Shareholders notifying them of the Rights Issue	11 December 2017
Ex-date	<b>13 December 2017</b>
Record Date for determining Entitlements (5:00 pm WST)	<b>14 December 2017</b>
Prospectus dispatched to Shareholders and Company announces dispatch has been completed	15 December 2017
Opening Date	18 December 2017
Closing Date <sup>1</sup> (5:00 pm WST)	19 January 2017
Securities will be quoted on a deferred settlement basis	22 January 2017
ASX notified of under subscriptions	24 January 2017
Dispatch of holding statements, deferred settlement trading ceases & Appendix 3B lodged with the ASX	29 January 2017
Quotation of Shares issued under the Offer	29 January 2017

**Note:**

- 1 The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the New Shares are expected to commence trading on ASX may vary.

This timeline is indicative only and is subject to change. The Company reserves the right to vary the dates and times of the offer, subject to compliance with the Corporations Act and the Listing Rules. Should this occur, any extension will have a consequential effect on the anticipated date of issue of the New Shares.

**Ends**

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